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AGENDA.

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3 INTERACTION WITH GOVERNMENT PORTALS 25

4 REASONS TO BUY 29

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MENU

01. NEED FOR SPECIALIZED SOLUTION

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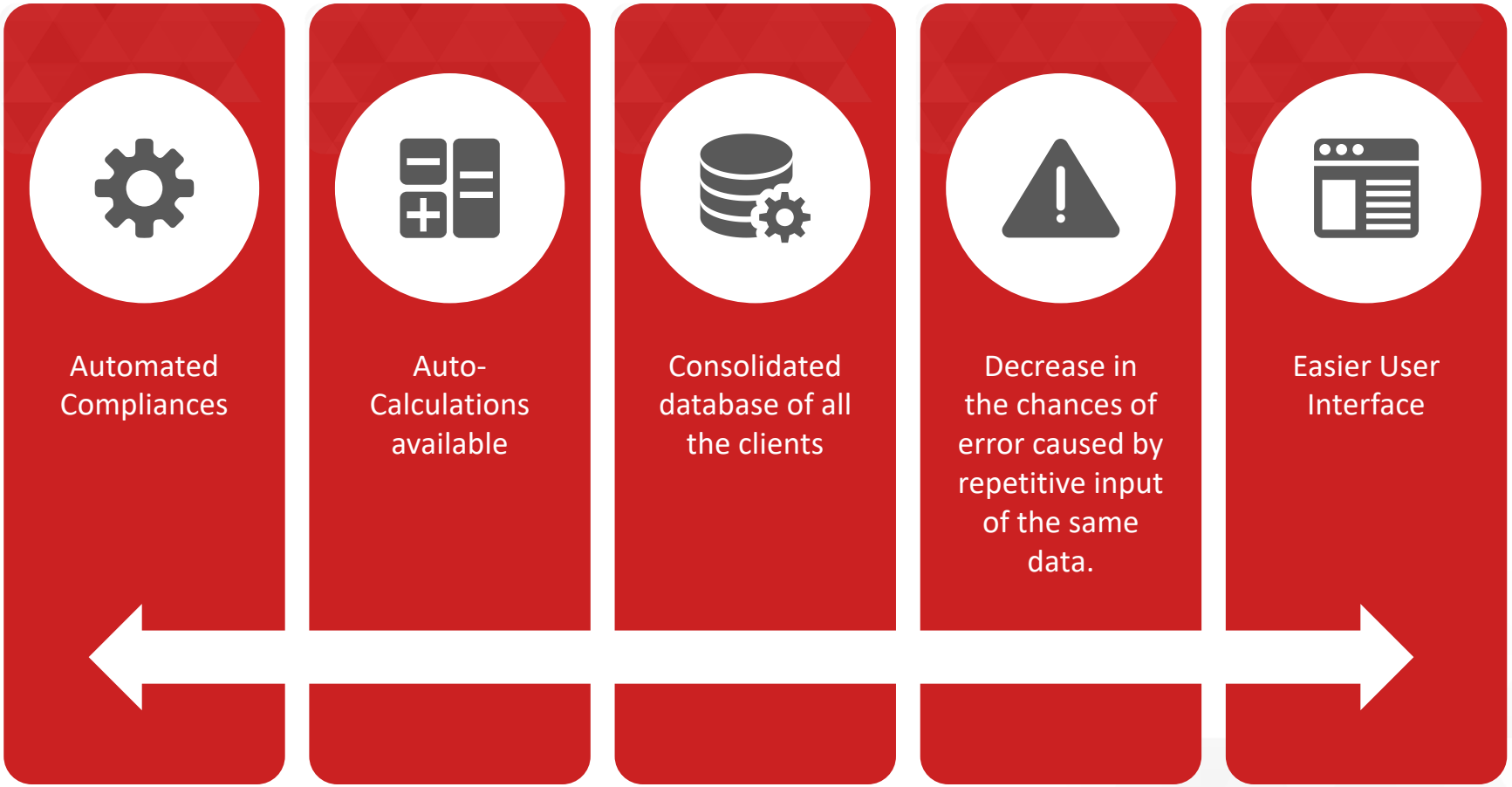
WHY YOU SHOULD HAVE A COMPLIANCE SOFTWARE?



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COMPLIANCE BURDEN.

Whether ITR reached DIT or not?

How to keep a track of client's work?

Need to remember various due dates

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LACK OF CENTRALIZED SUPPORT.

General Questions in Mind
(To whom to contact)

Not being able to generate XML for ITR Filing

TDS Return Preparation Utility not working

Solution(s) provided by Customer Support will work or not?

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MENU

02. WALKTHROUGH OF ONE SOLUTION SOFTWARE

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MULTIPLE COMPLIANCES – ONE SOLUTION.

TDS

Income Tax

Audit

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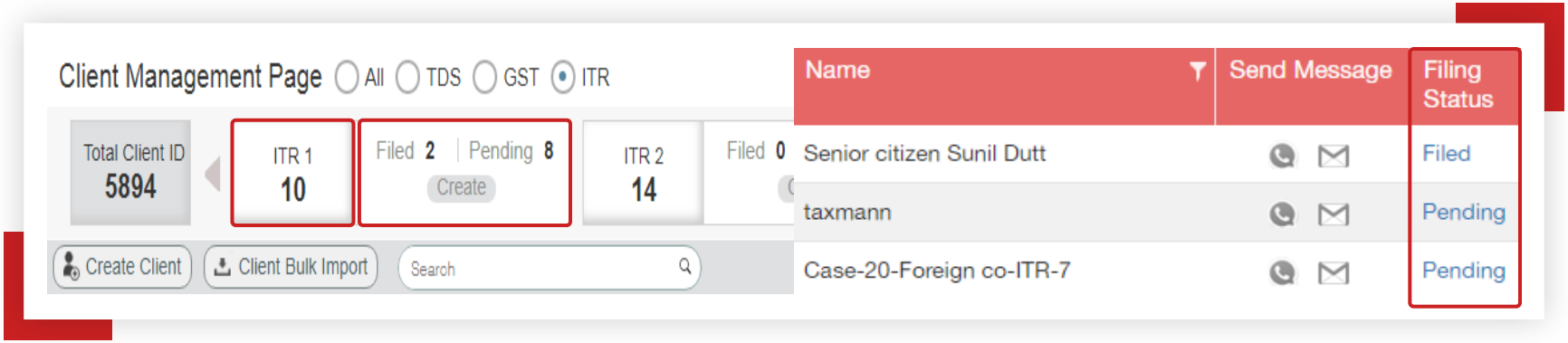
CLIENT DASHBOARD FOR ITR.



- ITR-Wise Filing Status – The filing status of each ITR (i.e., ITR 1 to 7) is shown at dashboard itself. You also filter the results accordingly
- ITR-Wise Client Count – You can see and filter clients ITR-wise
- View return filing status of a client at dashboard itself. Further, you can change the status by entering the acknowledgment if return has been filed offline

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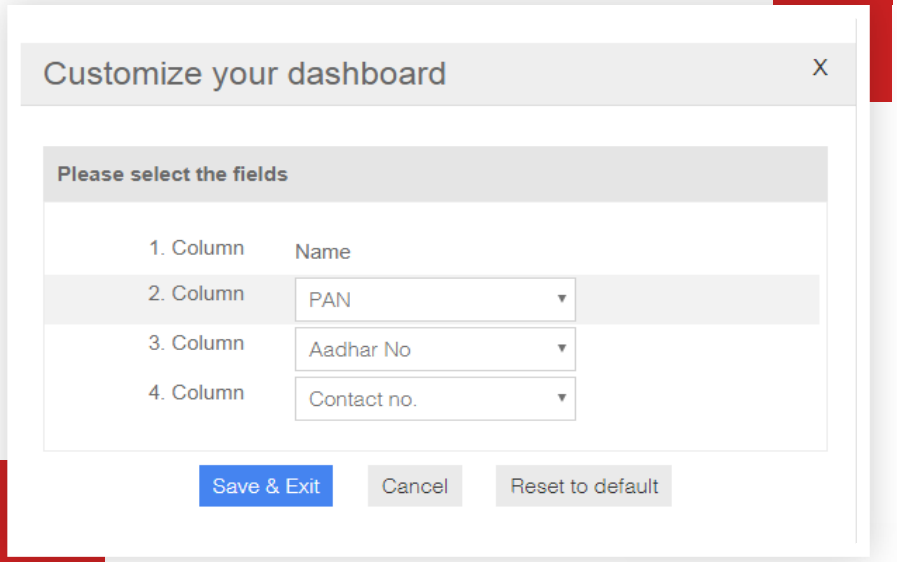
CUSTOMIZED DASHBOARD.

- Do you think PAN is irrelevant at your client listing page? One Solution offers the option to remove unnecessary fields
- Customized Dashboard

  You can customize the fields which you want to see at the dashboard



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DASHBOARD – ONE ANSWER TO ALL YOUR CONCERNS.

Some of the features of dashboard:

- Create client one by one
- Create multiple client at a time through excel bulk import
- Universal search allow user to search any thing from client listing at the dashboard
- Bulk-email allows user to send email to all his client at a time
- Login-In Report provides log of the software, which user logged into the software and last visited page in the software
- Customize feature allows user to display the content on client listing as per user convenience
- Export feature allows user to export client list into excel format
- Click to expand the screen to view complete client list

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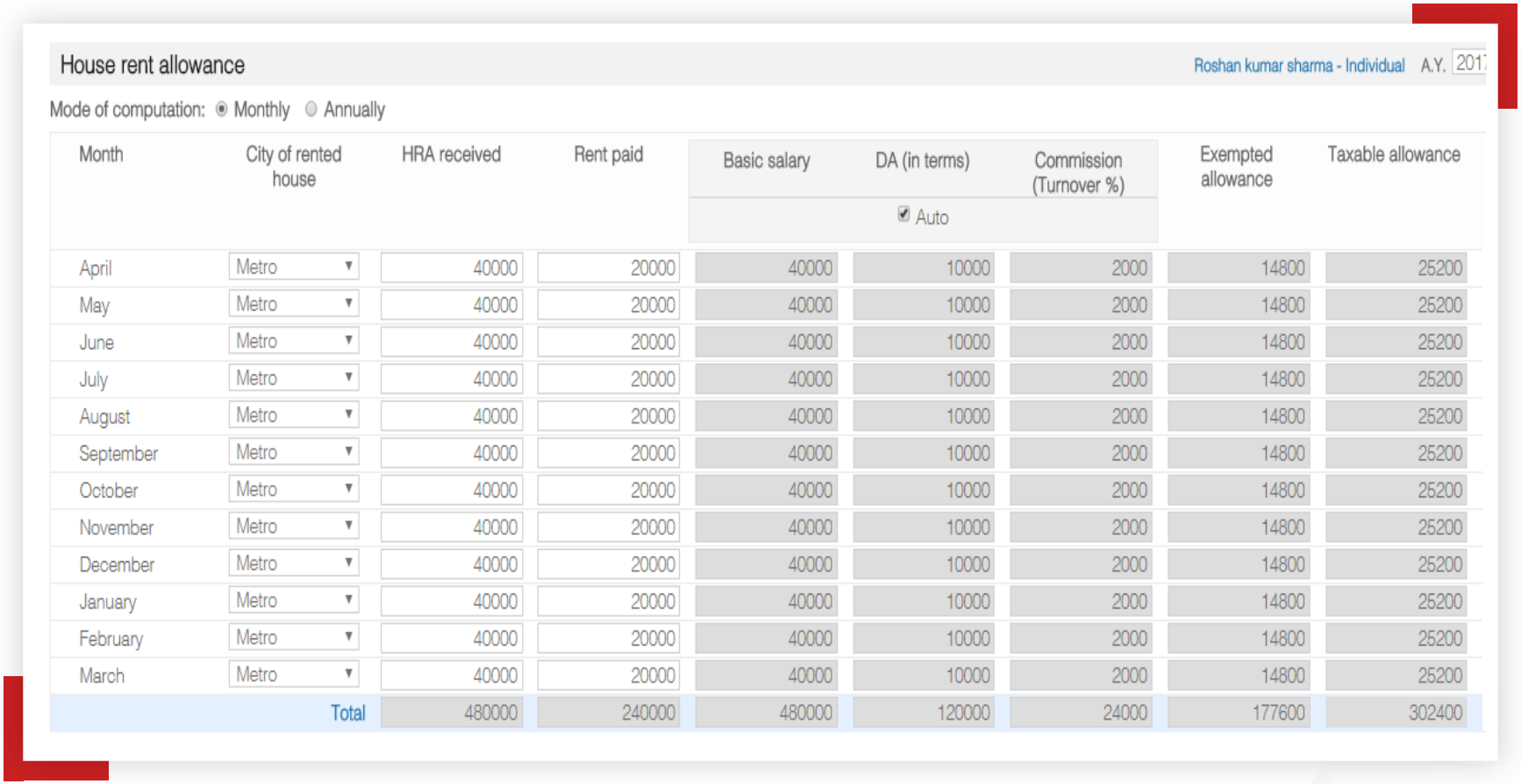
DETAILED COMPUTATION.



House rent allowance

Roshan kumar sharma - Individual A.Y. 201

Mode of computation: Monthly Annually

Month	City of rented house	HRA received	Rent paid	Basic salary	DA (in terms) Auto	Commission (Turnover %)	Exempted allowance	Taxable allowance
April	Metro	40000	20000	40000	10000	2000	14800	25200
May	Metro	40000	20000	40000	10000	2000	14800	25200
June	Metro	40000	20000	40000	10000	2000	14800	25200
July	Metro	40000	20000	40000	10000	2000	14800	25200
August	Metro	40000	20000	40000	10000	2000	14800	25200
September	Metro	40000	20000	40000	10000	2000	14800	25200
October	Metro	40000	20000	40000	10000	2000	14800	25200
November	Metro	40000	20000	40000	10000	2000	14800	25200
December	Metro	40000	20000	40000	10000	2000	14800	25200
January	Metro	40000	20000	40000	10000	2000	14800	25200
February	Metro	40000	20000	40000	10000	2000	14800	25200
March	Metro	40000	20000	40000	10000	2000	14800	25200
	Total	480000	240000	480000	120000	24000	177600	302400

- A complete computation mechanism has been developed for each head of income so that you can compute your clients income easily and accurately

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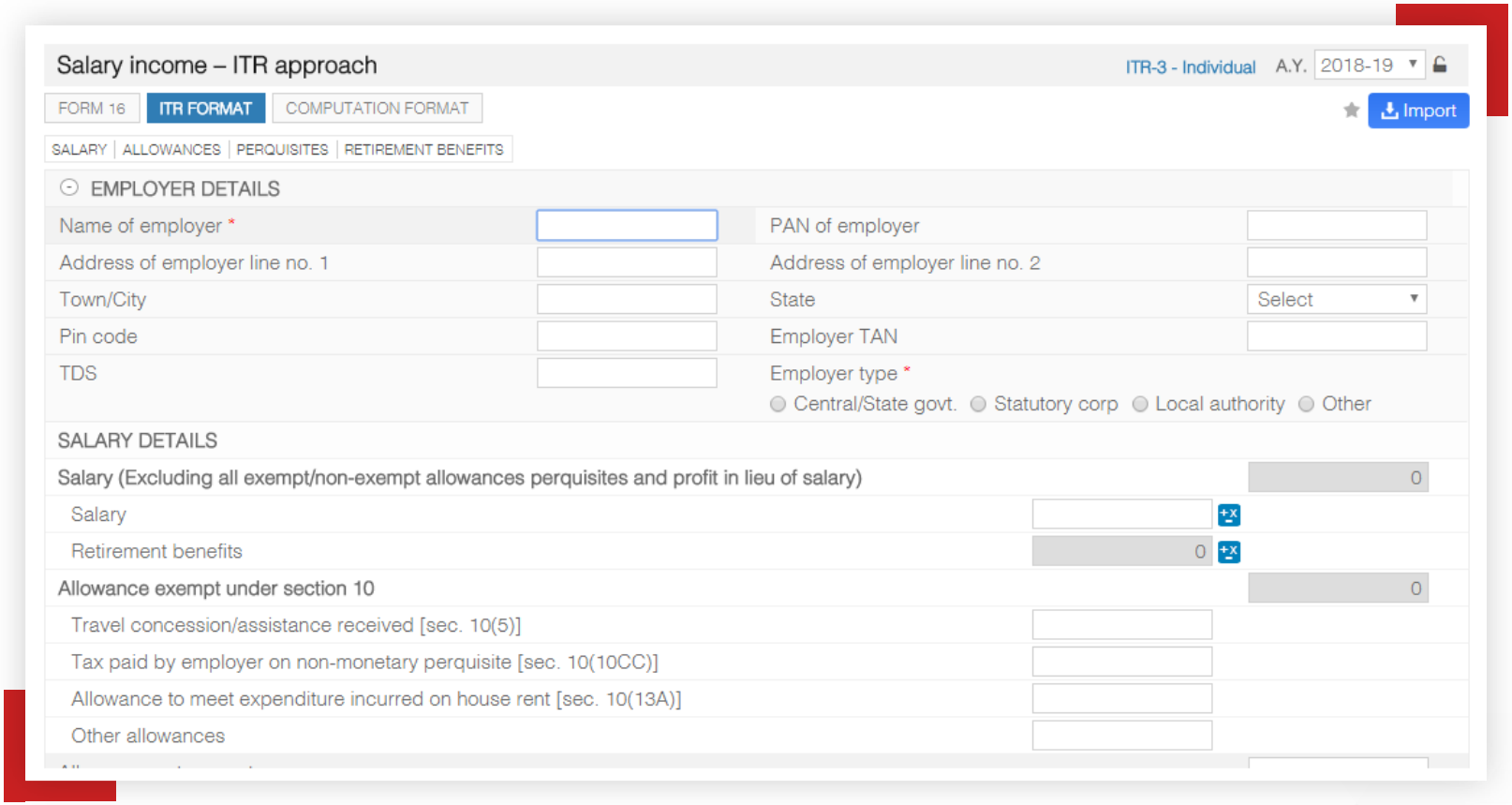
DIRECT DATA ENTRY APPROACH.



- An option is also provided to the user to input the data directly without going for the detailed computation

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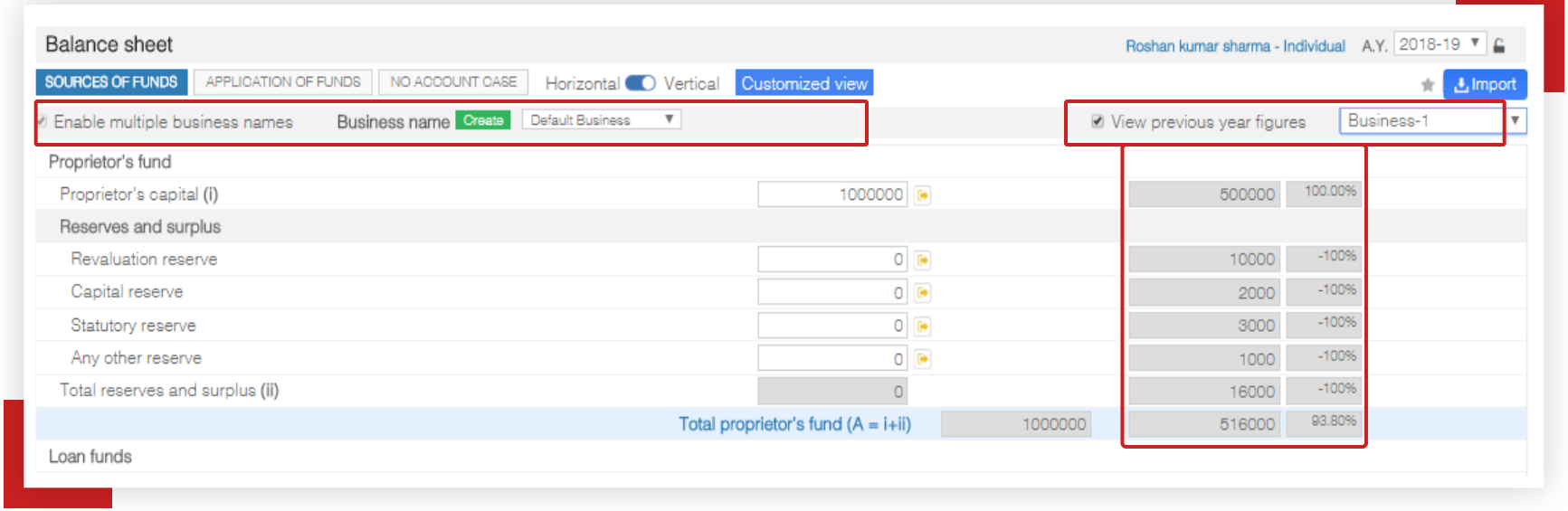
FINANCIAL STATEMENTS – CONSOLIDATION/ COMPARISON.



- Business-Wise Financial Statement – Facility has been provided to create business-wise financial statements with an option to view consolidated results
- Compare Current Year Financials with Last Year – Facility is provided to compare last year's financial statement with the current year's along with percentage increase/ decrease

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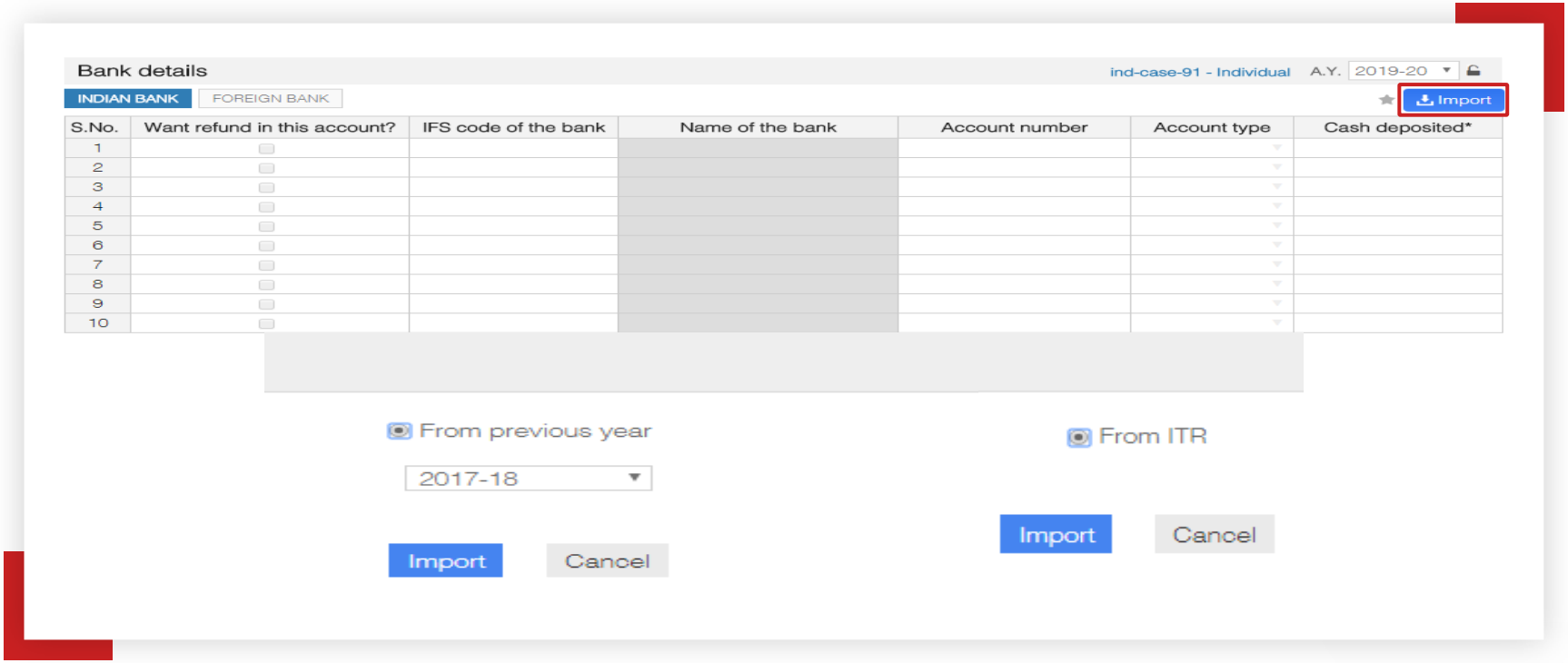
IMPORT FROM PREVIOUS YEAR OR OTHER MODULES.



- This feature allows users to import all relevant previous year data in current year
- Option to import data from one module to another. For example, Balance Sheet and Profit & Loss Account can be imported from ITR to Audit and vice-versa

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AUTO ADJUSTMENT AND CARRY FORWARD OF LOSSES ACCORDING TO PROVISIONS OF INCOME-TAX ACT.

Schedule BFLA

☑ Auto

S.No.	Head/Source of income	Income after set off, if any, of current year's losses	House property Loss	Normal business loss	Speculative	Specified	Long term capital loss	Short term capital loss
	Loss to be adjusted		32280	16280	10060	18410	6680	21880
1	Salaries	1448710						
2	House property	63180	32280					
3	Business income (excluding speculation & specified business)	4986574		16280				
4	Speculative income	55000		0	10060			
5	Specified business income	3600		0		3600		
6	Short-term capital gain taxable @ 15%	400000						0
7	Short-term capital gain taxable @ 30%	169000						21880
8	Short-term capital gain taxable @ applicable rates	0						0
9	Long-term capital gain taxable @ 10%	210000					0	0
10	Long-term capital gain taxable @ 20%	2000000					6680	0
11	Other sources (excluding profit from owning race horse & amount chargeable to special rate of tax)	78137						
12	Profit from owning and maintaining race horses	0						
13	Total of brought forward loss set off		32280	16280	10060	3600	6680	21880
14	Current year's income remaining after set off Total							

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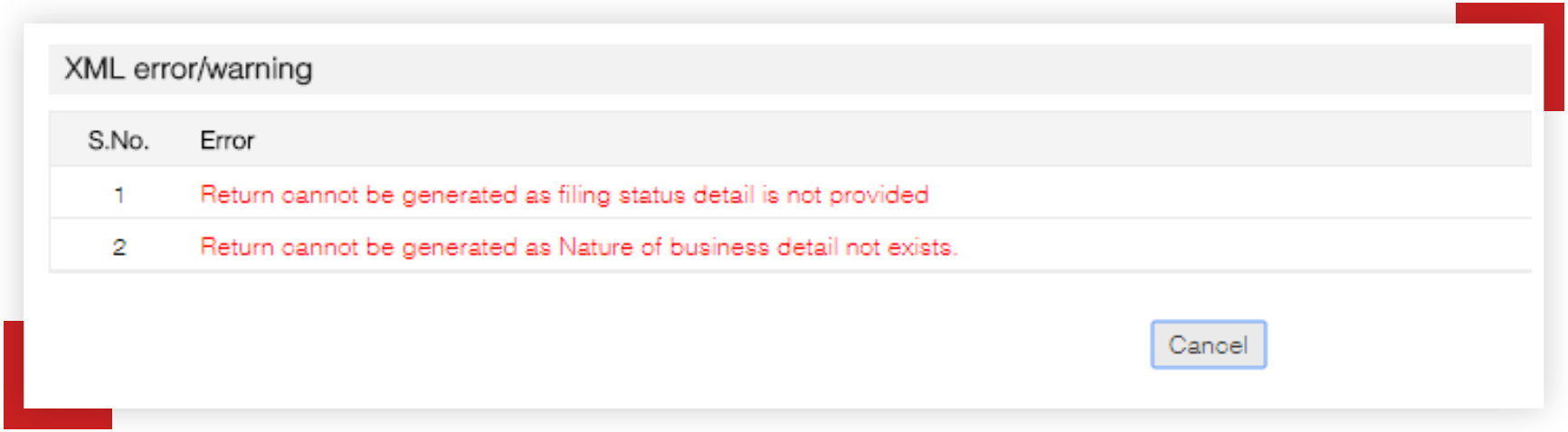
ERROR HANDLING MECHANISM.



- One Solution comes with an artificial intelligence tool for detection of errors
- The tool validates all the details entered in Income-Tax Return and Audit Forms during the generation of XML file

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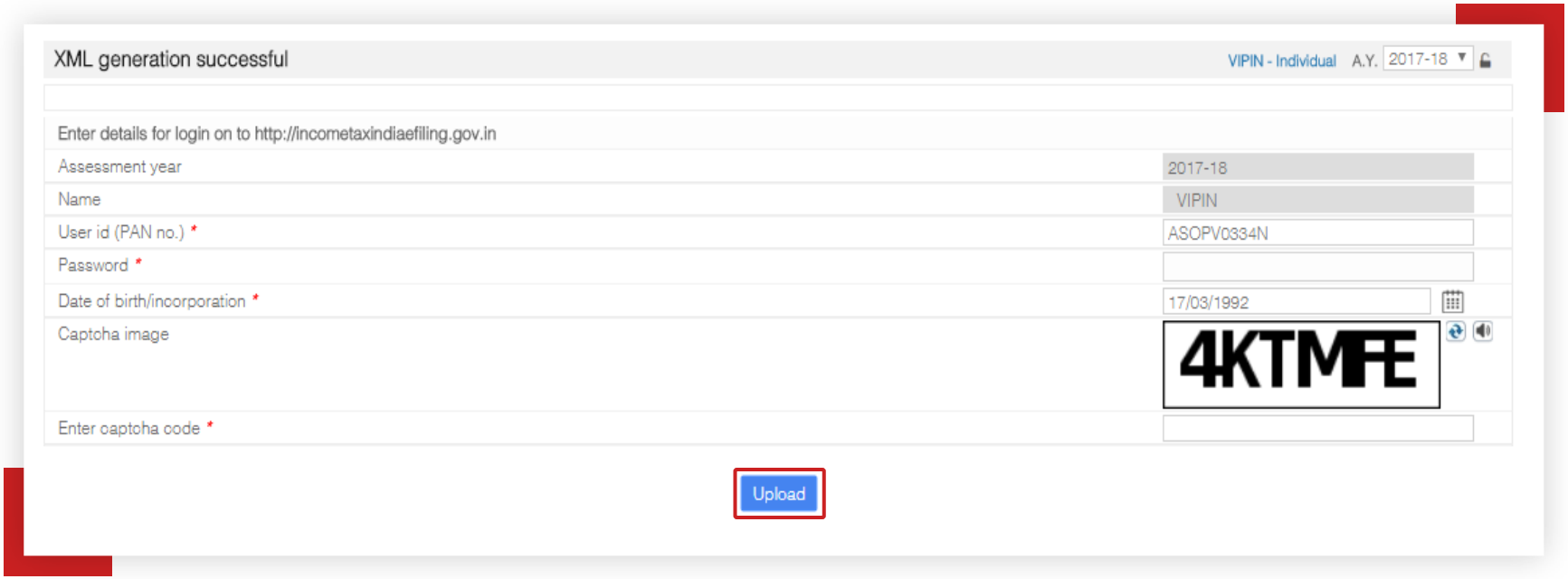
DIRECT FILING OF ITR.



- File ITR with a single click as this software auto-populates e-filing credentials of the client on the basis of saved information

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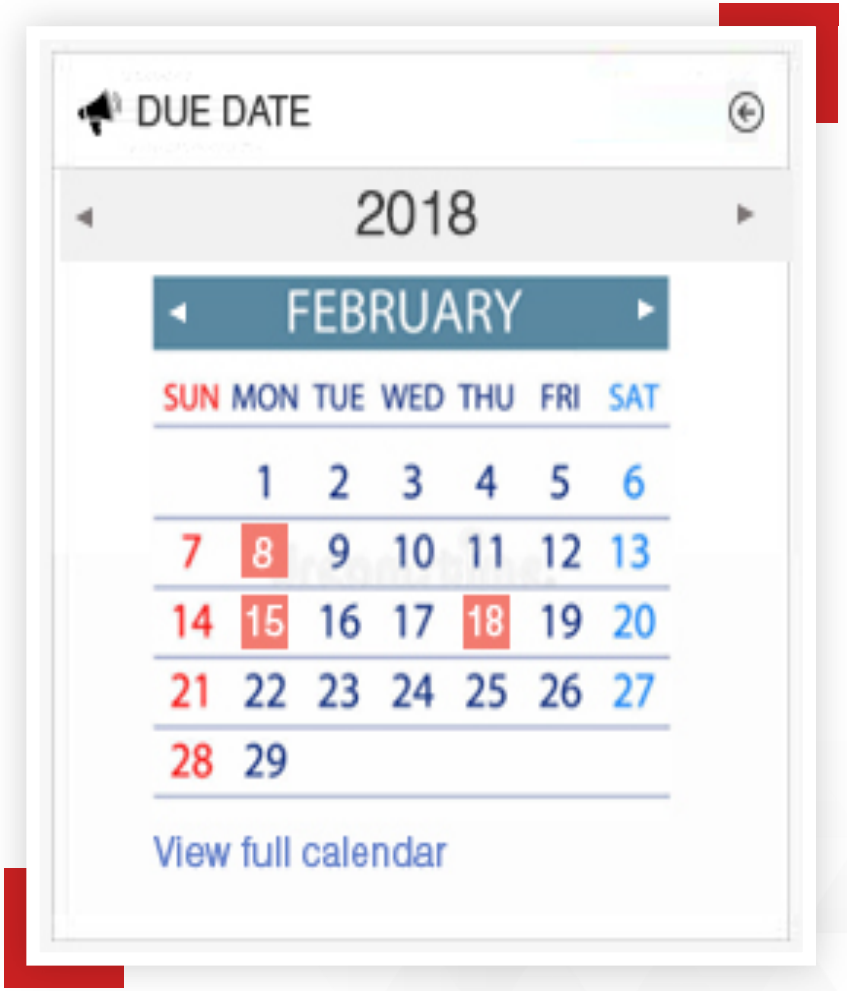
NEVER MISS A DUE DATE.

- A calendar is provided to see upcoming due dates, whether it is of ITR/Audit or TDS
- Never miss a meeting – Set reminder and auto alerts in Taxmann's One Solution itself
- Send a Wish – Auto-sync client's birthdate with the calendar, so you can greet them



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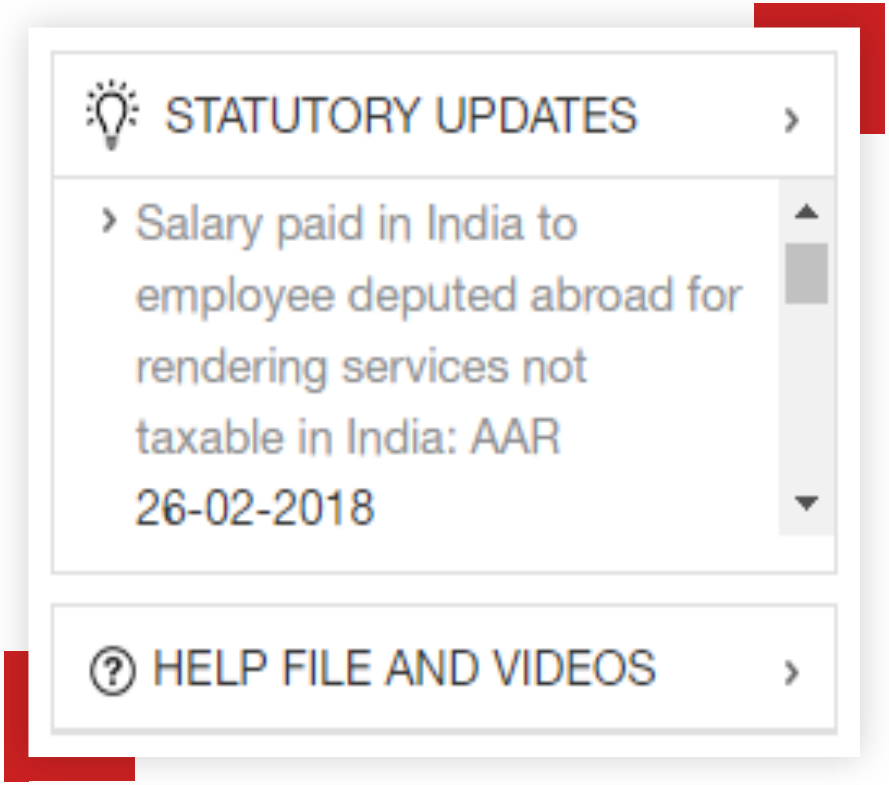
KEEP YOURSELF UPDATED.



- Latest Statutory Updates – Apart from your compliances, we keep you abreast with the latest happenings in the dynamic world of taxation
- All Updates at One Place – We provide law related updates of Income-Tax, TDS directly on your dashboard.
- Relevant Case Laws – Relevant case laws which may impact your compliance related decisions are sent directly to your dashboard

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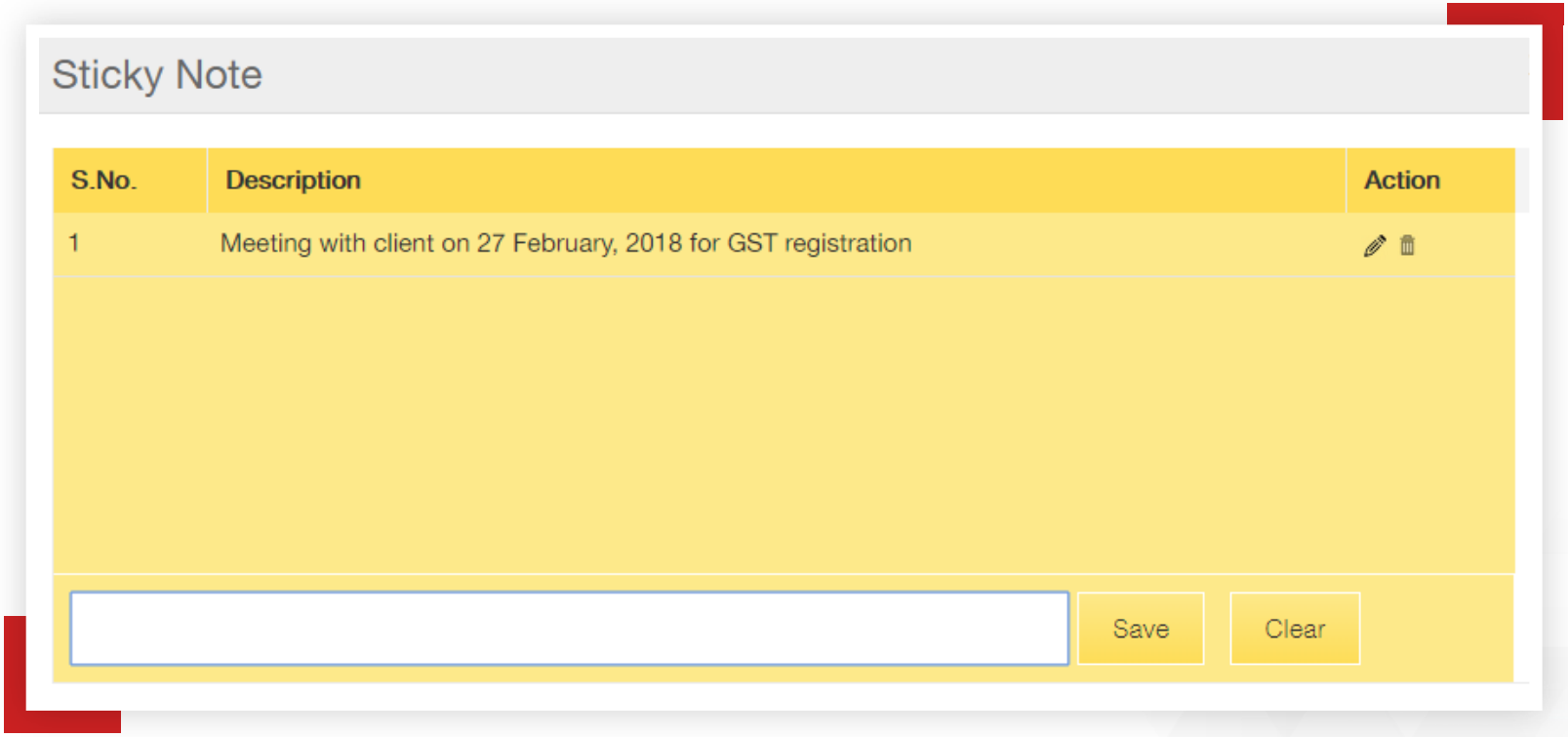
STICKY NOTES.

- A perfect substitute for paper sticky notes – Maintain client wise sticky notes in the software
- Save your resources from repetition of task, just mention the status last worked upon in sticky notes



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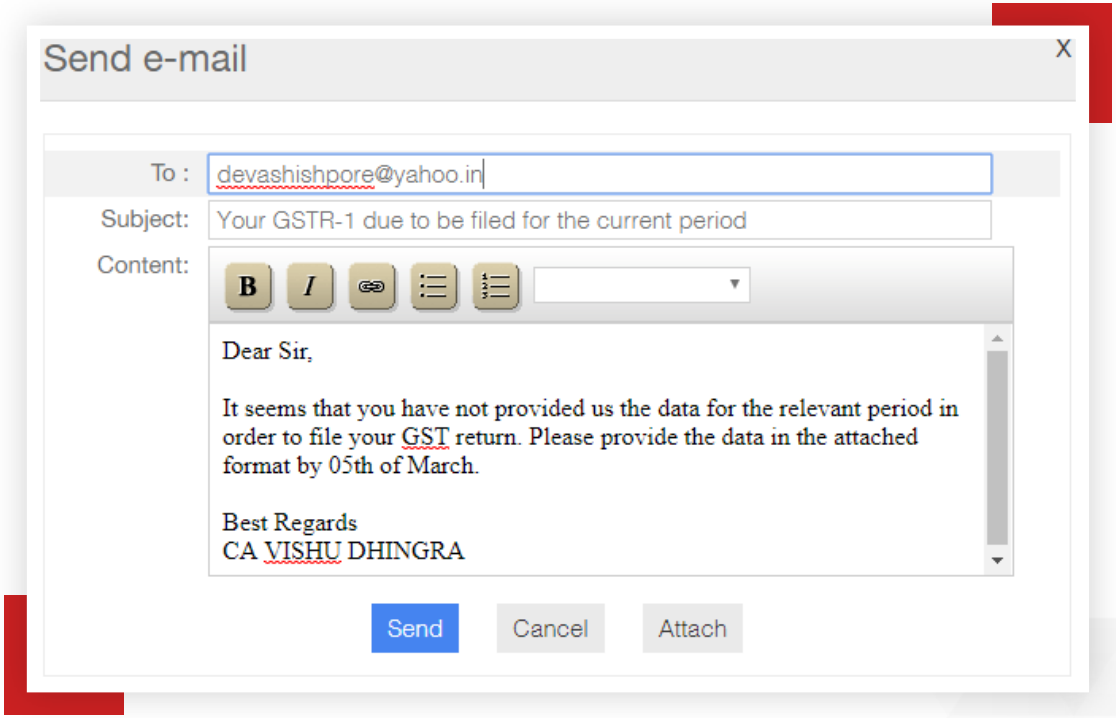
E-MAIL.

- Taxmann's One Solution provides you an ease of sending e-mails without even opening your mail box
- No need to remember e-Mail IDs of your clients, One Solution does that for you



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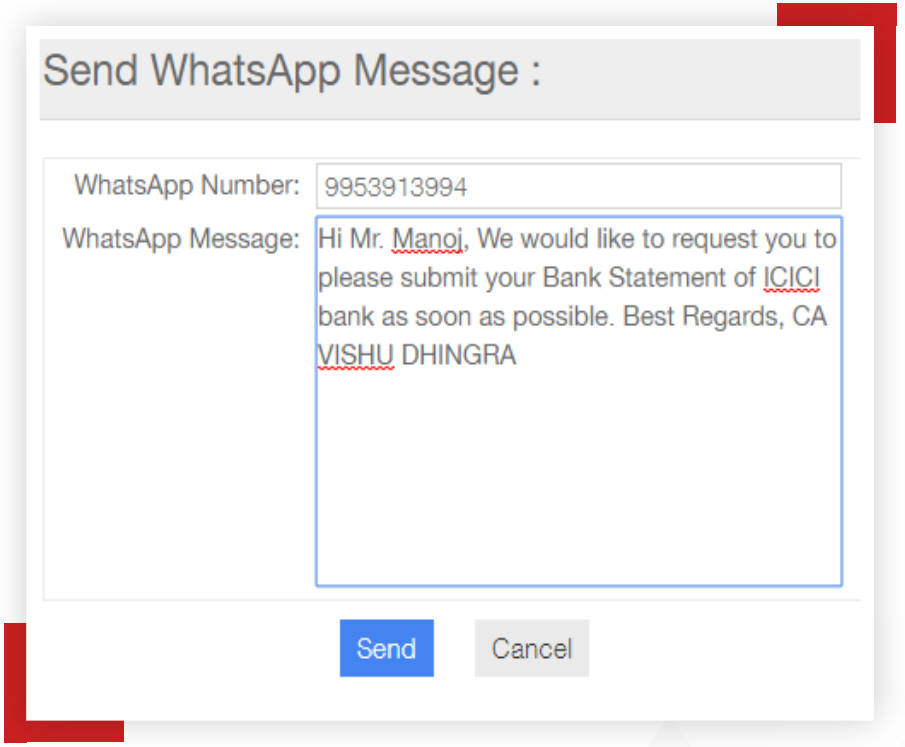
WHATSAPP + TAXMANN'S ONE SOLUTION.

- WhatsApp is one of the most preferred communication channels nowadays
- Taxmann's One Solution integrates with your own WhatsApp and allows you to send Whatsapp messages to your clients
- Integration with your Dashboard



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OTHER FEATURES.

Listing of Clients

- Customizable Listing
- Client-wise Document Management

User Management

- Create users and assign them role (like read only etc.)
- Log-in History

Miscellaneous

- Bulk e-Mails
- Useful Utilities
- Export Client Data in excel

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03. INTERACTION WITH GOVERNMENT PORTALS

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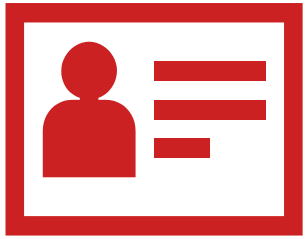
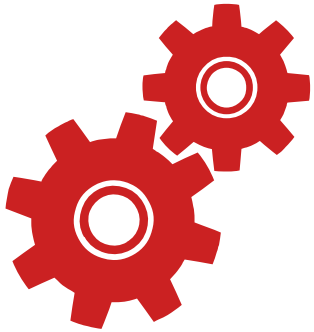
GENERAL PROBLEMS FACED BY A USER.



Credential management for different websites is a difficult task



Complex and different workflow for every website

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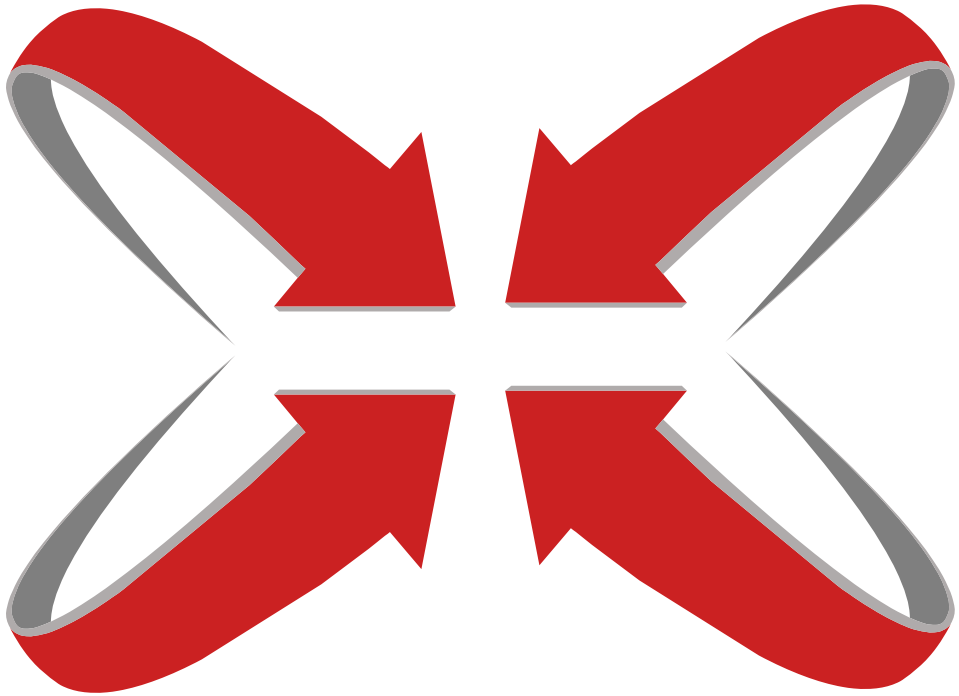
TAXMANN'S ONE SOLUTION + GOVT. PORTAL INTEGRATION

Integrated Services at One Place

Credentials Management (No need to remember User IDs/ Password)



Direct Import of Details in software (Avoid Manual Input)

Common User Interface

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TAXMANN'S ONE SOLUTION + GOVT. PORTAL INTEGRATION

INCOME TAX

Import 26AS	Direct e-Filing of ITR	e-Payment of Taxes
Verify PAN	Import Master Data	And Many More…

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MENU

04. REASONS TO BUY

TAXMANN

WHY YOU SHOULD BUY?

- Simplified User Interface
- Detailed Computation
- Concise Approach for Small Assesses
- Single Level Input
- Simplified Error Navigation
- Customizable Computation Report
- Horizontal Financial Statement
- Consolidation of Financials

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WHY YOU SHOULD BUY?

- Comparison of Financial Statement
- We Take Care of the Law
- Advance Dashboard
- Multi-User & Role Management
- Track Compliance Status
- Real Time Ledgers
- Prepare Data by Importing from Excel
- Download Reports

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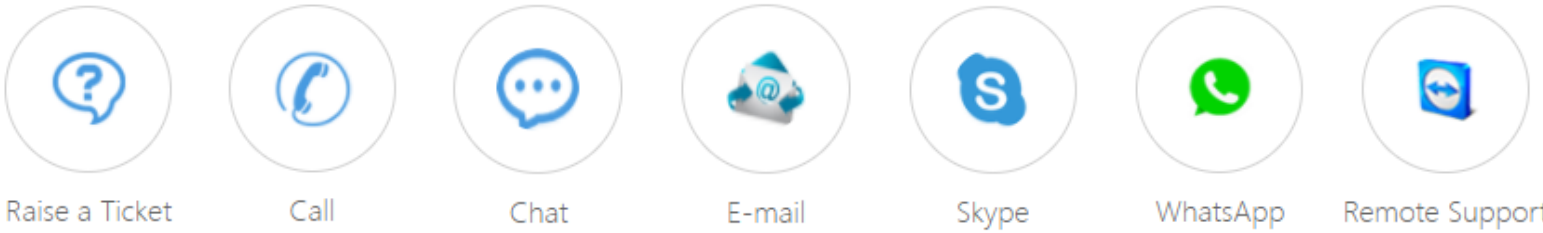
BEST IN-CLASS CUSTOMER SUPPORT



- We give you support through all the possible modes
- Expert for an expert – Support is given by expert professionals
- Centralized support for all your concerns
- Extended hour support available during peak timings

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THANK YOU

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