

Contents

	PAGE
<i>Chapter-wise Marks Distribution (New Syllabus)</i>	1-5
<i>Previous Exams Trend Analysis (New Syllabus)</i>	1-7
<i>Chapter-wise comparison with study material</i>	1-11

PART I

CORPORATE RESTRUCTURING (50 MARKS)

Chapter 1	
◆ Types of corporate restructuring	1.3
Chapter 1A	
◆ Financial restructuring	1A.1
Chapter 1B	
◆ Corporate demerger	1B.1
Chapter 2	
◆ Acquisition of company	2.1
Chapter 3	
◆ Planning and strategy	3.1
Chapter 4	
◆ Process of merger and acquisition	4.1
Chapter 5	
◆ Documentation	5.1

	PAGE
Chapter 6	
◆ Valuation of Business and assets	6.1
Chapter 7	
◆ Accounting aspects of Corporate Restructuring	7.1
Chapter 8	
◆ Taxation and stamp duty aspects	8.1
Chapter 9	
◆ Competition aspects	9.1
Chapter 10	
◆ Regulatory approvals	10.1
Chapter 11	
◆ Appearance before NCLT/NCLAT	11.1
Chapter 12	
◆ Fast track mergers	12.1
Chapter 13	
◆ Cross border mergers	13.1
PART II	
INSOLVENCY & LIQUIDATION (50 MARKS)	
Chapter 14	
◆ Insolvency concepts	14.3
Chapter 15	
◆ Petition for Corporate Insolvency Resolution Process	15.1
Chapter 16	
◆ Role, Function, Duties of Insolvency Resolution Professional	16.1

Chapter 17	
◆ Resolution strategies	17.1
Chapter 18	
◆ Committee of creditors	18.1
Chapter 19	
◆ Resolution plan	19.1
Chapter 20	
◆ Insolvency of Partnership Firm and Individual	20.1
Chapter 21	
◆ Fresh start process	21.1
Chapter 22	
◆ SARFAESI Act & Debt Recovery	22.1
Chapter 23	
◆ Cross border insolvency	23.1
Chapter 24	
◆ Liquidation after IRP	24.1
Chapter 25	
◆ Voluntary liquidation	25.1
Chapter 26	
◆ Winding-up by Tribunal	26.1
Solved Paper : Dec. 2020 (New Syllabus)	P.1
Solved Paper : June 2021 (New Syllabus)	P.39