

“FORM BB

RETURN OF NET WEALTH [See rule 3(1)(b) of Wealth-tax Rules, 1957] (Also see attached instructions)	Assessment Year _____ - _____
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Part A-GEN GENERAL

PERSONAL INFORMATION	Name (For individual write Last Name/Sur Name, First Name, Middle Name in that order)			PAN		
	Flat/Door/Block No	Name Of Premises/Building/Village			Status (Tick) <input checked="" type="checkbox"/>	
	Road/Street/Post Office	Area/locality			Date of Birth/Incorporation (DD/MM/YYYY)	
	Town/City/District	State	Pin code		Sex (in case of individual) (Tick) <input checked="" type="checkbox"/>	
	Phone Number with STD code			Mobile No.		Income Tax Ward/Circle
	Email Address				Whether Citizen of India (Tick) <input checked="" type="checkbox"/>	
FILING STATUS	Return filed (Tick)[Please see instruction number-7] <input type="checkbox"/> Before due date -14(1) <input type="checkbox"/> After due date -15 <input type="checkbox"/> Revised Return- 15 <input type="checkbox"/> 17(1)					
	OR In response to notice <input type="checkbox"/> 16(4)(i) <input type="checkbox"/> 17(1)					
	If revised, then enter Receipt No and Date of filing original return (DD/MM/YYYY)				Valuation Date (DD/MM/YYYY)	
	Is this your first return? (Tick) <input checked="" type="checkbox"/> <input type="checkbox"/> Yes <input type="checkbox"/> No					
	Residential Status (Tick) <input checked="" type="checkbox"/> <input type="checkbox"/> Resident <input type="checkbox"/> Non-Resident <input type="checkbox"/> Resident but Not Ordinarily Resident					
	Whether this return is being filed by a person in a special case referred to in Chapter V? (Tick) <input checked="" type="checkbox"/> <input type="checkbox"/> Yes <input type="checkbox"/> No					
	If yes, please furnish following information -					
	(a)	Name of the person				
(b)	Address of the person					
(c)	Permanent Account Number (PAN) of the person				(d) Applicable section	
Are you assessed to Income-tax? (Tick) <input checked="" type="checkbox"/> <input type="checkbox"/> Yes <input type="checkbox"/> No						

PART-B

Part B -NW Computation of net wealth

1	Aggregate value of immovable property (as per item no.10 of Schedule IP)	1	
2	Aggregate value of movable property [other than jewellery, etc. referred to in S.2(ea)(iii)] (as per item no.4 of Schedule MP)	2	
3	Aggregate value of jewellery, etc. (as per item no.12 of Schedule JE)	3	
4	Includible net wealth of other persons (as per item B of Schedule INW)	4	
5	Aggregate value of interest in assets held in a Firm/AOP as partner/member (as per item B of Schedule IFW)	5	
6	Net wealth (1+2+3+4+5)	6	

Part B -TNW Computation of tax liability on net wealth

1	Tax payable on net wealth	1	
2	Interest payable on late filing of return	2	
3	Total tax and interest payable (1+2)	3	
4	Tax and interest paid	4	
5	Amount payable (Enter if 3 is greater than 4, else enter 0)	5	
6	Refund (If 4 is greater than 3, else enter 0)	6	
7	Refund, if any, shall be deposited directly into your bank account. Please furnish following details:		
	Enter your bank account number		
	MICR Code	Type of Account (tick as applicable) <input checked="" type="checkbox"/> Savings <input type="checkbox"/> Current	

Part B - TP Details of Tax and Interest paid

TAX PAYMENTS	Sl No	BSR Code	Date of Deposit (DD/MM/YYYY)	Serial Number of Challan	Amount (Rs)
	(1)	(2)	(3)	(4)	(5)
	i				
	ii				
	iii				
	iv				
	Total				

VERIFICATION*

I (Name in full and in Block Letters) son/daughter of holding permanent account number solemnly declare that to the best of my knowledge and belief, the information given in this return and the schedules thereto is correct and complete, and that the net wealth and other particulars shown therein are truly stated and in accordance with the provisions of the Wealth-tax Act, 1957(27 of 1957), in respect of net wealth as on the valuation date chargeable to wealth-tax for the assessment year

I further declare that I am making this return in my capacity as (designation in case of Company/Hindu undivided family) and that I am competent to make this return and verify it.

Place
Date

Sign here →

* Before signing the verification, the signatory should satisfy himself that this return is correct and complete in every respect. Any person making a false statement in this return shall be liable to prosecution under section 35D of the Wealth-tax Act, 1957(27 of 1957), and on conviction be punishable:

- (i) In a case where the tax sought to be evaded exceeds one lakhs rupees, with rigorous imprisonment for a term which shall not be less than six months but which may extend to seven years and with fine;
- (ii) In any other case, with rigorous imprisonment for a term which shall not be less than three months but which may extend to three years and with fine..

Schedule IP

Immovable Property [S.2(ea)(i) or S.2(ea)(v)]

Sl.No		Immovable Property 1 (i)	Immovable Property 2 (ii)	Immovable Property 3 (iii)
1	Description			
2	Complete Address			
3	Survey/Plot No. of Land			
4	Value as per Schedule III			
5	Debt owed in relation to the immovable property			
6	Net amount (4-5)			
7	Name of Registered Valuer			
8	Registration Number of Valuer			
9	Date of report by Valuer			
10	Aggregate net amount of all Immovable Properties [6(i)+6(ii)+6(iii)]			

Schedule IIP

Movable Property [other than jewellery, etc. referred to in S.2(ea)(iii)]

Sl.No	Description	Motor Cars [S.2(ea)(ii)] (A)	Yatch, etc [S.2(ea)(iv)] (B)	Cash in hand [S.2(ea)(vi)] (C)
1	Value as per Schedule III			
2	Debts owed in relation to the asset			
3	Net Amount (1-2)			
4	Aggregate net amount of all Movable Properties [3(A)+3(B)+3(C)]			

Schedule JE

Jewellery, etc. referred to in S.2(ea)(iii)]

Sl.No	Description	Item of Jewellery, etc. (A)	Item of Jewellery, etc. (B)	Item of Jewellery, etc. (C)
1	Description of item			
2	Gross weight			
3	Net weight of precious metal			
4	Description and weight of precious or semi-precious stones			
5	Value of each precious or semi-precious stone and total value of all such stones			
6	Total value of jewellery as per Schedule III			
7	Debt owed in relation to the jewellery			
8	Net amount (6-7)			
9	Name of Registered Valuer			
10	Registration Number of Valuer			
11	Date of report by Valuer			
12	Aggregate net amount of all jewellery, etc. [8(i)+8(ii)+8(iii)]			

Schedule INW

Includible net wealth of other persons

(A)	Sl.No	Name of other person (a)	Relationship (b)	PAN of other person (c)	Aggregate value of all assets (d)	Debt owed in relation to such assets (e)	Net amount [(d)-(e)]
(B)	Total net wealth of the person						

Schedule IFA

Interest held in the assets of a firm or association of persons (AOP) as a partner or member thereof:

(A)	Sl.No	Name(s) of Firm(s)/AOP(s) (a)	Address(es) of Firm(s)/AOP(s) (b)	PAN of Firm(s)/AOP(s) (c)	Name(s) of other Partners/Members (d)	Assessee's Profit Sharing Ratio(%) (e)	Value of the Assessee's interest in the assets of firm/AOP as per Schedule III (d)	Debt owed in relation to such interest (e)	Net amount [(d)-(e)]
(B)	Total interest held in the asset of a firm or association of persons (AOP) as a partner or member thereof								

Schedule ACE

Assets referred to in section 2(ea) which are claimed as exempt under section 5

Sl.No	Description of Assets	Value	Debt owed in relation to such asset	Reason for claiming exemption

Schedule OPR Other properties (See Note 1)
(To be filled up by individual or HUF only)

		Properties	Cost
A	Immovable Property		
	I Agricultural Land		
	(a) Description		
	(b) Complete Address		
	(c) Survey / Plot No. of Land		
	II Non-agricultural Land		
	(a) Description		
	(b) Complete Address		
	(c) Survey / Plot No. of Land		
	III Commercial Building		
	(a) Description		
	(b) Complete Address		
	(c) Survey / Plot No. of Land		
	IV Residential Building		
	(a) Description		
	(b) Complete Address		
	(c) Survey / Plot No. of Land		
B	Movable Property		
	I Total amount of deposits in Bank accounts (FDRs, Term Deposits and all other types of Deposits including saving accounts), with Financial Institutions, Non Banking Financial Companies and Cooperative societies.		
	II Amount of investment in Bonds, Debentures/shares and units in companies/Mutual Funds.		
	III Amount of investment in NSS, Postal Savings, Insurance Policies and investment in any Financial Instrument in Post office or Insurance Company.		
	IV Total amount of loans/advance given to any person or entity including firm, Company, Trust etc. and other receivables from debtors.		
	V Any other property including value of Claims/interest etc.		
Total value at cost of other properties			
Total liability in relation to other properties			
Net amount of other properties			

Note:- 1. OPR : All properties other than (i) assets referred to in section 2(ea) and liable for wealth tax; (ii) assets claimed as exempt under section 5; (iii) assets excluded under section 6; or (iv) assets being part of business or profession which is subject to audit under section 44AB of the Income-tax Act, 1961(43 of 1961).”